



Entered on Docket
October 08, 2010

A handwritten signature in black ink, appearing to read "R. B."

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,¹

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,²

USA SECURITIES, LLC,³

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR²
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Amended Order Sustaining Second
Omnibus Objection Of USACM Trust To
Proofs Of Claim Based Entirely Upon
Investment In The Huntsville Loan aka the
West Hills Park Loan Loan**

Date of Hearing: September 23, 2010

Time of Hearing: 10:30 a.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

EXHIBIT A

1 The Court having considered the “Second Omnibus Objection of USACM Trust to
2 Proofs of Claim Based Entirely Upon Investment In the Huntsville Loan aka the West
3 Hills Park Loan Loan” [DE 8141] (the “Objection”); the Court having heard the Objection
4 on September 23, 2010; appropriate notice of the Objection having been given; no
5 response to the Objection having been filed; and good cause appearing:

6 **IT IS ORDERED** that:

7 1. The Objection [DE 8141] is sustained;

8 2. The claims listed on **Exhibit A** attached are disallowed to the extent those
9 claims are based upon an investment in the Huntsville Loan aka the West Hills Park Loan
10 Loan for the reasons set forth in the objection.

11 3. The claims listed on **Exhibit A** are not affected by this order to the extent
12 they are based upon an investment in another loan.

13 PREPARED AND RESPECTFULLY SUBMITTED BY:

14 **LEWIS AND ROCA LLP**

16 By/s/ John Hinderaker (AZ 18024)

17 Robert M. Charles, Jr.

17 John Hinderaker (*pro hac vice*)

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20 *Attorneys for USACM Liquidating Trust*

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³ This bankruptcy case was closed on December 21, 2007.

CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, the undersigned certifies:

- The Court waived the requirements of approval under LR 9021.
- This is a chapter 7 or 13 case, and either with the motion, or at the hearing, I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document.]
- This is a chapter 11 case, and I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below.
- I certify that I have served a copy of this order with the motion, and no parties appeared or filed written objections.

U.S. Trustee:	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party:	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:

LEWIS AND ROCA LLP

By: /s/ John Hinderaker

Attorneys for USACM Liquidating Trust

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Single Loans

Claim	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the Huntsville Loan
10725-02443	Rhoda Dybvig Schaefer Revocable Lvg Tr Dtd 7/29/02	C/O Rhoda Dybvig Schaefer Ttee 678 Skyline Rd Henderson, NV 89002	50,500.00	50,500.00
10725-00667	Ronald G Gardner Trust	Jeffrey L Hartman Esq 510 West Plumb LN Ste B Reno, NV 89509 and Ronald G. Gardner Trust C/O Ronald G. Gardner, Trustee 430 Bavarian Dr. Carson City, NV 89705-7010		
10725-01200	Simon, Ruby	8728 Castle View Ave Las Vegas, NV 89129-7680	56,000.00	56,000.00
10725-00688	Sterling, David	Po Box 1509 Pahrump, NV 89041	3,484.61	3,484.61
10725-01267	Wayne Dotson Co Peter Bogart Ceo	Peter Bogart Ceo 1445 City Line Ave. Wynnewood, PA 19096	56,000.00	56,000.00
10725-01785	Worthing, Ralph E & Maryanne H	443 Arboles Dr Bishop, CA 93514	50,000.00	50,000.00
10725-01839	Zerbo, Anthony	780 Saratoga Ave #S107 San Jose, CA 95129	50,516.00	50,516.00

EXHIBIT A